



# TURKEY MARKET NEWS REPORT

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Poultry Programs

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light to instances moderate. Offerings barely adequate. The market tone on parts was steady. Trading was slow. Demand was light to moderate. Fresh tom breast meat market tone remains weak. Offerings of fresh tom breast meat was adequate for the limited inquiry.

### EXPORT MARKET HIGHLIGHTS

Trading reported on tails, balance of parts slow. Demand was slow. Supplies light to adequate.

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	100-102
FROZEN TURKEYS Y TOMS 28# & UP	102-104
BREASTS 10-12#	196-205
COOKED ROLLS 60/40% 9# & UP	

### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	102
FROZEN TURKEYS Y TOMS 14-24#	102
FROZEN TURKEYS Y TOMS 24-28#	102

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	123-145
TURKEYS Y TOMS UNDER 22#	118-145
TURKEYS Y TOMS 22-24#	117-145
TURKEYS Y TOMS 24-26#	117-145
TURKEYS Y TOMS 26 LBS & OVER	123

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For October 15, 2007

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD</u>	<u>VOLUME</u>	<u>WTD</u>	<u>VOLUME</u>	<u>DEL</u>	<u>VOLUME</u>	<u>DEL</u>
			<u>AVG</u>	<u>(000)</u>	<u>AVG</u>	<u>(000)</u>	<u>PER</u>	<u>(000)</u>	<u>PER</u>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-96	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION	94-96	-	-	-	-	-	-	-	-
WESTERN REGION	94-96	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 OCT 2007.

The market tone on parts was steady. Trading was slow to start the week. Demand was light. Supplies are adequate. Fresh tom breast meat trade sentiment was weak. Offerings of fresh tom breast meat continue to be adequate for the limited demand.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	169.00		169.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	80
DRUMSTICKS, TOM--FRESH		F	59.14	280
DRUMSTICKS, HEN	58.00		58.00	20
WINGS, FULL-CUT, TOM	49.00		49.00	80
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	60.00		60.00	80
WINGS, V-TYPE, HEN		F	69.00	40
NECKS, TOM	55.00-57.00		56.33	120
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	257.00-262.00		259.20	100
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT	134.00		134.00	40
SCAPULA MEAT		F	85.00	80
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		F	19.50	80
MECHANICALLY SEPARATED--FRESH 4/		R	20.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS		R	57.50	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	58.00	432
TAILS	27.00		27.00	80
MECHANICALLY SEPARATED 4/		R	19.43	188
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.